

The Advocis Banff School Scholarship

The Advocis Banff School will award one scholarship per year to a deserving advisor who is new to the industry (<5 years) and who is a first-time attendee to the Advocis Banff School. The scholarship covers the cost of registration. (An approximate \$999 value.) Many thanks to Customplan for supporting the scholarship this year!

Applicants must complete this application and submit it by the deadline in order to be eligible for the award.

Deadline: 15-May-2023

In order to be considered for the award, applicants must meet the following criteria:

- Must have less than 5 years of experience in the financial services industry
- Must be a first-time attendee to the Advocis Banff School
- Must be insurance licensed and hold a recognized financial planning designation (or registered and in the process of completing one. i.e. PFA, CFP, CLU)

Completed applications must be submitted via email to banff@advocisschool.ca by the deadline in PDF format.

The Advocis Banff School selection committee will review all applications and make the award by May 30th.

The selection committee is composed of the Advocis Banff School executive.

Application:

- Name
- Address
- Email
- Phone Number
- Resume & Cover Letter
- License Sponsor/Designation
- Supporting documentation of good standing (copy of license or designation status)
- One letter of recommendation from a past Advocis Banff School Alumni, OR client, OR a manager.
- Answers to the following questions:
 - How did you hear about the Advocis Banff School?
 - When did you get licensed/designated?
 - Why did you choose to enter the financial services industry?
 - What do you hope to accomplish in your career in financial services?
 - Do you have any community involvement? If so, please describe?
 - What are the financial services you specialize in, or intend to specialize in?
 - Who is your role model and why?
 - When you achieve your desired level of success, how do you plan to contribute back to the industry?